

Grant Management Seminar

Rotary District 6200 2020-2021 Module # 2 ~ Global Grants

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1

Seminar Procedure

- Watch a Module video.
- Take the Module review quiz you will need to use Survey Monkey to take the quiz. (Link to Survey Monkey found on District 6200 Website ~ <u>www.rotary6200.org</u>)
- After you have successfully completed all three Modules, email Frank Bradshaw, <u>rotary6200@lusfiber.net</u> with your name, club, and 2020-2021 club leadership position.

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2



Global Grants

- Large, long-term projects
- Sustainable, measurable outcomes
- Align with Rotary's "Areas of Focus"
- International partnership
- World Fund match
- Rotary Clubs in two Districts
- Minimum total budget of \$30,000 US



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4

Areas of Focus

- Peace and conflict prevention/resolution
- Disease prevention and treatment
- Water and sanitation
- Aternal and child health
- Basic education and literacy
- Economic and community development

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5

Sustainable Projects

Giving a community the skills and knowledge to maintain project outcomes for the long term \sim after grant funds have been expended.





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7

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Global Grant Applicaltions

- Applications submitted online:
 <u>www.rotary.org/grants</u>
- No Rotary Foundation application deadlines
- Submit applications at least 90 days prior to travel

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8

Project Design ~ Planning for Success

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Successful Grant Projects

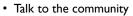
- Meet community needs
- Are sustainable
- Are measurable
- Involve a partner
- Have an implementation plan
- Maintain proper stewardship of funds

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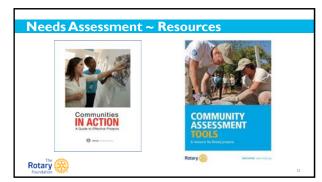
10

Community Needs Assessment

- Base projects on communities' needs
- Determine what resources your club and potential partners have



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Partners

- Rotary Conventions
- Project Fairs
- LinkedIn and Facebook
- Rotary Events
- www.matchinggrants.org/global
- www.rotary.org

13

Setting Goals

- Measurable
- Sustainable
- Qualitative
- Quantitative
- Gather baseline data
- Determine method of measurement



14

Creating a Budget

- Realistic
- Competitive bidding
- Reasonable prices
- Disclose any conflicts of interest that might exist



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Conflict of Interest

- Exists when a Rotarian benefits financially or personally from a grant
- Benefit can be direct to the Rotarian or indirect to an associate of the Rotarian



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16

Global Grant Financing

- Minimum budget for a Global Grant is \$30,000 US
- District Designated Funds (DDF) matched with 100% with World Fund
- Rotarian and non-Rotarian cash contributions matched with 50% with World Fund

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17

Global Grant ~ Financing Guidelines

- International Sponsors provide at least 30% of total sponsor funding
- Funds cannot be raised from beneficiaries or cooperating organizations in exchange for a Global Grant
- Funds cannot come from other Rotary grants
- Contributions credited to donor

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Implementation

Communication

• Record keeping

• Financial management plan



19

Evaluation

- Assists with reporting
- Improves future projects

• Is based on goals



• Identifies successes



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21

Stewardship

Stewardship is the responsible management and oversight of grant funds, including

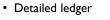
- Reporting any irregularities
- Rotarian supervision
- Financial records review
- Oversight of funds
- Timely submission of reports

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22



- Bank account for funds
- Distributing funds
- Use checks or bank cards to track funds



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23

Document Retention

- Provide access to documents for transparency
- Retain for a minimum of five years
- Make copies

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Reporting Requirements

Reporting:

- Verifies grants were managed properly
- Provides valuable data for your Rotary Club, partners, and Rotary



25

Global Grant Reports

Timeline for reporting:

- Progress reports within 12 months of first payment
- Every 12 months throughout the term of the grant
- Final report within two months of completion

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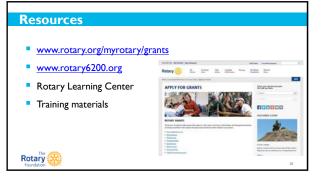
26

Global Grant Reports

Your Global Grant report should include:

- How the partners were involved
- Type of activities
- Evaluation of project goals
- How areas of focus goals were met
- How funds were spent
- Number of beneficiaries and how they benefited





28

Module # 2 - Complete

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