



## Grant Management Seminar

Rotary District 6200  
2020-2021  
Module # 2 ~ Global Grants



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### Seminar Procedure

- Watch a Module video.
- Take the Module review quiz – you will need to use Survey Monkey to take the quiz. (Link to Survey Monkey found on District 6200 Website ~ [www.rotary6200.org](http://www.rotary6200.org) )
- After you have successfully completed all three Modules, email Frank Bradshaw, [rotary6200@lusfiber.net](mailto:rotary6200@lusfiber.net) with your name, club, and 2020-2021 club leadership position.



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## Global Grants



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### Global Grants

- Large, long-term projects
- Sustainable, measurable outcomes
- Align with Rotary's "Areas of Focus"
- International partnership
- World Fund match
- Rotary Clubs in two Districts
- Minimum total budget of \$30,000 US

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### Areas of Focus

-  Peace and conflict prevention/resolution
-  Disease prevention and treatment
-  Water and sanitation
-  Maternal and child health
-  Basic education and literacy
-  Economic and community development



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### Sustainable Projects

Giving a community the skills and knowledge to maintain project outcomes for the long term ~ after grant funds have been expended.

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Applying for and Implementing a Global Grant



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Global Grant Applications

- Applications submitted online:
  - [www.rotary.org/grants](http://www.rotary.org/grants)
- No Rotary Foundation application deadlines
- Submit applications at least 90 days prior to travel



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Project Design ~ Planning for Success



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**Successful Grant Projects**

- Meet community needs
- Are sustainable
- Are measurable
- Involve a partner
- Have an implementation plan
- Maintain proper stewardship of funds




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**Community Needs Assessment**

- Base projects on communities' needs
- Determine what resources your club and potential partners have
- Talk to the community

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**Needs Assessment ~ Resources**

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**Partners**

- Rotary Conventions
- Project Fairs
- LinkedIn and Facebook
- Rotary Events
- [www.matchinggrants.org/global](http://www.matchinggrants.org/global)
- [www.rotary.org](http://www.rotary.org)



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**Setting Goals**

- Measurable
- Sustainable
- Qualitative
- Quantitative
- Gather baseline data
- Determine method of measurement

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**Creating a Budget**

- Realistic
- Competitive bidding
- Reasonable prices
- Disclose any conflicts of interest that might exist

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**Conflict of Interest**

- Exists when a Rotarian benefits financially or personally from a grant
- Benefit can be direct to the Rotarian or indirect to an associate of the Rotarian



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**Global Grant Financing**

- Minimum budget for a Global Grant is \$30,000 US
- District Designated Funds (DDF) matched with 100% with World Fund
- Rotarian and non-Rotarian cash contributions matched with 50% with World Fund

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**Global Grant ~ Financing Guidelines**

- International Sponsors provide at least 30% of total sponsor funding
- Funds cannot be raised from beneficiaries or cooperating organizations in exchange for a Global Grant
- Funds cannot come from other Rotary grants
- Contributions credited to donor

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**Implementation**

- Communication
- Financial management plan
- Record keeping
- Following original plan



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**Evaluation**

- Assists with reporting
- Improves future projects
- Is based on goals
- Is ongoing
- Identifies successes



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**Oversight and Reporting**

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**Stewardship**

Stewardship is the responsible management and oversight of grant funds, including

- Reporting any irregularities
- Rotarian supervision
- Financial records review
- Oversight of funds
- Timely submission of reports



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**Financial Management Plan**

- Bank account for funds
- Distributing funds
- Use checks or bank cards to track funds
- Detailed ledger



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**Document Retention**

- Provide access to documents for transparency
- Retain for a minimum of five years
- Make copies



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**Reporting Requirements**

Reporting:

- Verifies grants were managed properly
- Provides valuable data for your Rotary Club, partners, and Rotary



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**Global Grant Reports**

Timeline for reporting:

- Progress reports within 12 months of first payment
- Every 12 months throughout the term of the grant
- Final report within two months of completion

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**Global Grant Reports**

Your Global Grant report should include:

- How the partners were involved
- Type of activities
- Evaluation of project goals
- How areas of focus goals were met
- How funds were spent
- Number of beneficiaries and how they benefited

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**Resources**

- [www.rotary.org/myrotary/grants](http://www.rotary.org/myrotary/grants)
- [www.rotary6200.org](http://www.rotary6200.org)
- Rotary Learning Center
- Training materials



The screenshot shows the Rotary website's grant application page. It features a header with the Rotary logo and navigation tabs. The main content area is titled 'APPLY FOR GRANTS' and includes a 'NEWEST GRANTS' list with various categories like 'Community Improvement', 'Economic Development', and 'Humanitarian Relief'. There is also a 'FEATURED STORY' section with an image of a person working in a field.

The Rotary Foundation logo is visible in the bottom left corner of the slide.

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**Module # 2 - Complete**

- Take the Module # 2 review quiz – you will need use the Survey Monkey link to take the quiz.
- After you have successfully completed all three Modules, email Frank Bradshaw, [rotary6200@lusfiber.net](mailto:rotary6200@lusfiber.net) with your name, club, and 2020-2021 club leadership position.



The Rotary Foundation logo is located in the bottom left corner of the slide.

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